

For immediate release

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Pantheon International Plc
("PIP" or the "Company")
Articles of Association

In accordance with paragraph 9.2.6E of the Listing Rules (disclosure of rights attaching to equity shares), the Company confirms that it has uploaded to the National Storage Mechanism ("NSM") a copy of its Articles of Association, which set out the principal rights and restrictions attached to its ordinary shares.

The NSM can be accessed at

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

LEI: 2138001B3CE5S5PEE928

For more information please visit PIP's website at www.piplc.com or contact:

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NOTES

PIP

PIP is a listed FTSE 250 private equity investment trust, overseen by an independent Board of Directors and managed by Pantheon, one of the leading private equity investment managers globally. PIP offers investors a liquid, differentiated entry point to the excellent growth potential of global private equity, with access to the primary, secondary and co-investment opportunities of some of the best managers in the world. The company has a track record of outperformance, and manages risk through diversification and rigorous selection based on Pantheon's extensive experience and international platform.

Important Information

A copy of this announcement will be available on the Company's website at www.piplc.com Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any

other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.

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