

**For immediate release**

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**PANTHEON INTERNATIONAL PLC (THE "COMPANY")**

**RESULT OF ANNUAL GENERAL MEETING HELD ON 22 SEPTEMBER 2020**

Following the Annual General Meeting held today, the Company is pleased to announce that all Resolutions put to shareholders were passed on a poll.

Resolutions 1 to 13 and 17 were proposed as Ordinary Resolutions. Resolutions 14 to 16 were proposed as Special Resolutions.

The results of the poll for each resolution were as follows:

| <b>Resolution (No. as noted on proxy form)</b>                                    | <b>Votes For</b> | <b>Votes For (%)</b> | <b>Votes Against</b> | <b>Votes Against (%)</b> | <b>Votes Withheld</b> | <b>Total issued share capital instructed</b> |
|---|------------------|----------------------|----------------------|--------------------------|-----------------------|--|
| <b>1.</b> To receive and adopt the accounts for the period ended 31 May 2020      | 26,457,635       | 100.00%              | 23                   | 0.00%                    | 369                   | 26,458,027                                   |
| <b>2.</b> Approve Directors' Remuneration Report for the period ended 31 May 2020 | 26,451,384       | 99.99%               | 1,686                | 0.01%                    | 4,957                 | 26,458,027                                   |
| <b>3.</b> To receive and approve the Directors' Remuneration Policy               | 26,450,471       | 99.99%               | 2,686                | 0.01%                    | 4,870                 | 26,458,027                                   |
| <b>4.</b> Re-election of Sir Laurie Magnus  | 26,176,814       | 98.94%               | 279,523              | 1.06%                    | 1,690                 | 26,458,027                                   |
| <b>5.</b> Re-election of Mr J.D. Burgess  | 26,455,414       | 100.00%              | 923                  | 0.00%                    | 1,690                 | 26,458,027                                   |
|   |                  |                      |                      |                          |                       |  |

|  |            |         |           |       |           |            |
|--|------------|---------|-----------|-------|-----------|------------|
| <b>6.</b> Re-election of Mr D.L. Melvin  | 26,449,215 | 99.97%  | 7,122     | 0.03% | 1,690     | 26,458,027 |
| <b>7.</b> Re-election of Ms S.E.M Nicklin  | 26,183,013 | 98.97%  | 273,324   | 1.03% | 1,690     | 26,458,027 |
| <b>8.</b> Election of Dame Susan Owen DCB  | 26,455,122 | 100.00% | 1,105     | 0.00% | 1,800     | 26,458,027 |
| <b>9.</b> Election of Ms M.A. Sieghart   | 26,455,304 | 100.00% | 923       | 0.00% | 1,800     | 26,458,027 |
| <b>10.</b> Re-appointment of Mr J.B.H.C.A. Singer  | 26,455,414 | 100.00% | 923       | 0.00% | 1,690     | 26,458,027 |
| <b>11.</b> Re-appointment of Ernst & Young LLP as Auditor  | 26,447,917 | 99.97%  | 7,424     | 0.03% | 2,686     | 26,458,027 |
| <b>12.</b> Authorise Audit Committee to determine Auditor's Remuneration   | 26,456,173 | 99.99%  | 1,485     | 0.01% | 369       | 26,458,027 |
| <b>13.</b> Authority to allot shares   | 26,397,470 | 99.78%  | 59,095    | 0.22% | 1,462     | 26,458,027 |
| <b>14.</b> Dis-application of pre-emption rights   | 26,446,574 | 99.97%  | 9,171     | 0.03% | 2,282     | 26,458,027 |
| <b>15.</b> Market purchases of own shares  | 25,064,081 | 94.74%  | 1,392,846 | 5.26% | 1,099     | 26,458,026 |
| <b>16.</b> General meeting called on not less than 14 clear days' notice   | 26,132,164 | 98.77%  | 324,299   | 1.23% | 1,564     | 26,458,027 |
| <b>17.</b> The maximum aggregate annual remuneration payable to the Directors under article 79(1) of the Articles of Association be increased to £450,000. | 24,039,745 | 99.93%  | 15,966    | 0.07% | 2,402,316 | 26,458,027 |

In accordance with Listing Rule 9.6.2R a copy of Resolutions 13 to 17 will be submitted to the National Storage Mechanism and will shortly be available for viewing at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

As shareholders were unable to attend today's Annual General Meeting, a presentation from the Company's Investment Manager, Pantheon Ventures (UK) LLP, is available on PIP's website at [www.piplc.com](http://www.piplc.com).

LEI: 2138001B3CE5S5PEE928

For more information please visit PIP's website at [www.piplc.com](http://www.piplc.com) or contact:

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NOTES

PIP

PIP is a listed FTSE 250 private equity investment trust, overseen by an independent Board of Directors and managed by Pantheon, one of the leading private equity investment managers globally. PIP offers investors a liquid, differentiated entry point to the excellent growth potential of global private equity, with access to the primary, secondary and co-investment opportunities of some of the best managers in the world. The company has a track record of outperformance, and manages risk through diversification and rigorous selection based on Pantheon's extensive experience and international platform.

*Important Information*

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