

For immediate release

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PANTHEON INTERNATIONAL PLC (THE "COMPANY")

RESULT OF ANNUAL GENERAL MEETING HELD ON 27 OCTOBER 2021

Following the Annual General Meeting held today, the Company is pleased to announce that all Resolutions put to shareholders were passed by a show of hands.

Resolutions 1 to 13 were proposed as Ordinary Resolutions. Resolutions 14 to 16 were proposed as Special Resolutions.

The total number of proxy votes appointing the Chairman received in respect of each such resolution 48 hours prior to the meeting is set out below:

Resolution (No. as noted on the Notice of AGM)	Votes For	Votes For (%)	Votes Against	Votes Against (%)	Votes Withheld
1. To receive and adopt the Annual Report for period ended 31 May 2021	30,672,483	99.99	3,225	0.01	8,207
2. Approve Directors' Remuneration Report for period ended 31 May 2021	30,663,119	99.98	5,850	0.02	14,946
3. To receive and approve the Directors' Remuneration Policy	30,660,924	99.97	7,945	0.03	15,046
4. Re-election of Sir Laurie Magnus	30,430,485	99.83	52,783	0.17	200,647

5. Re-election of Mr J.D. Burgess	30,667,496	99.99	3,831	0.01	12,588
6. Re-election of Mr D.L. Melvin	30,669,045	99.99	3,831	0.01	11,039
7. Election of Dame Susan Owen DCB	30,661,990	99.96	10,886	0.04	11,039
8. Election of Ms M.A. Sieghart	30,668,762	99.99	4,114	0.01	11,039
9. Re-election of Mr J.B.H.C.A. Singer	30,662,172	99.97	9,155	0.03	12,588
10. Re-appointment of Ernst & Young LLP as Auditor	30,652,693	99.94	19,182	0.06	12,040
11. Authorise the Audit Committee to determine Auditor's Remuneration	30,671,698	99.99	3,831	0.01	8,386
12. Each of the issued ordinary shares of 67 pence each in the capital of the Company be subdivided into ten ordinary shares of 6.7 pence each	30,667,011	99.97	8,918	0.03	7,986
13. Authority to allot shares	30,616,479	99.81	57,669	0.19	9,554
14. Dis-application of pre-emption rights	30,556,484	99.61	118,824	0.39	8,607
15. Market purchases of own shares	30,671,435	99.99	3,334	0.01	9,146
16. General meeting called on not less than 14 clear days' notice	30,529,558	99.54	140,971	0.46	13,386

In accordance with Listing Rule 9.6.2R a copy of Resolutions 12 to 16 will be submitted to the National Storage Mechanism and will shortly be available for viewing at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Ends

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NOTES

PIP

PIP is a listed FTSE 250 private equity investment trust, overseen by an independent Board of Directors and managed by Pantheon, one of the leading private equity investment managers globally. PIP offers investors a liquid, differentiated entry point to the excellent growth potential of global private equity, with access to the primary, secondary and co-investment opportunities of some of the best managers in the world. The Company has a track record of outperformance and manages risk through diversification and rigorous selection based on Pantheon's extensive experience and international platform.

Pantheon

PIP is managed and advised by Pantheon, a leading global private equity, infrastructure & real assets and private debt investor with more than 35 years' experience sourcing and executing private market investment opportunities on behalf of clients. Pantheon has \$71.3 billion in AUM ^{^^} (as at 31 March 2021) and employs approximately 380 staff including more than 110 investment professionals across offices in London, San Francisco, New York, Hong Kong, Seoul, Bogotá, Tokyo, Dublin and Berlin.

^{^^} This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function

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