

28 September 2023

Pantheon International Plc

("PIP" or the "Company")

Investor Presentation

PIP announces that Helen Steers, Partner at Pantheon and co-lead manager of PIP, will provide a live presentation relating to the Company and its recently released financial results for the year ended 31 May 2023 via the Investor Meet Company platform on 2 October 2023 at 1:00pm.

The presentation is open to all existing and potential shareholders. Questions can be submitted pre-event via the Investor Meet Company dashboard up until 9:00am the day before the meeting or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and add Pantheon International Plc via: <https://www.investormeetcompany.com/pantheon-international-plc/register-investor>.

Investors who already follow PIP on the Investor Meet Company platform will be invited automatically.

Ends

LEI: 2138001B3CE5S5PEE928

Enquiries:

Helen Steers / Vicki Bradley
Tel: +44 20 3356 1800

Jie Gong
Tel: +852 3718 9605

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PIP

PIP is a listed FTSE 250 private equity investment trust, overseen by an independent Board of Directors and managed by Pantheon, one of the leading private equity investment managers globally. PIP offers investors a liquid, differentiated entry point to the excellent growth potential of global private equity, with access to the primary, secondary and co-investment opportunities of many of the best private equity managers in the world. The Company has a track record of NAV outperformance over the long term and manages risk strategically through diversification and rigorous selection based on Pantheon's extensive experience and international platform, and robust investment due diligence and decision-making processes.

For more information please visit PIP's website at www.piplc.com or follow us on LinkedIn: <https://www.linkedin.com/company/pantheon-international-plc>

Pantheon

PIP is managed and advised by Pantheon, a leading global private equity, infrastructure & real assets and private debt investor with 40 years' experience sourcing and executing private market investment opportunities on behalf of clients. Pantheon has \$93.4 billion in AUM[^] (as at 31 March 2023) and employs approximately 455 staff, including 134 investment professionals (as at 30 June 2023), across offices in London, San Francisco, New York, Chicago, Hong Kong, Seoul, Bogotá, Tokyo, Dublin and Berlin.

[^]This figure includes assets subject to discretionary or non-discretionary management, advice or those limited to a reporting function.

Important Information

A copy of this announcement will be available on the Company's website at www.piplc.com Neither the content of the Company's website, nor the content on any website accessible from hyperlinks on its website for any other website, is incorporated into, or forms part of, this announcement nor, unless previously published by means of a recognised information service, should any such content be relied upon in reaching a decision as to whether or not to acquire, continue to hold, or dispose of, securities in the Company.

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